Project No. 10.10.1142

10.10.1066

BID PROPOSAL

PROJECT: ARMC STERILIZATION SYSTEM INSTALLATION (10.10.1142) AND

ARMC SONIC IRRIGATION REPLACEMENTS (10.10.1066)

LOCATION: 400 N. Pepper Ave, Colton CA 92324

OWNER: San Bernardino County

BID OPENING: 01/20/2025, at 10:00 A.M.

BIDDER: Healthcare Design & Construction, LLC

18302 Irvine Blvd, Suite 120, Tustin, CA 92780

San Bernardino County Project and Facilities Management Department 620 S E St San Bernardino, CA 92415-0184 www.pfm.sbcounty.gov

In compliance with your invitation for bids, the undersigned has carefully examined the project Bid Documents, including the drawings and specifications, for the scope of work of replacing sonic irrigators equipment, sterile washing equipment, compartment sinks and remodeling inside the decontamination space of the Sterile Processing Department. located at Arrowhead Regional Medical Center in Colton, California, and fully understands the scope and meaning of the Bid Documents. This includes all architectural, structural, mechanical, electrical, and plumbing upgrades as well as any special system or furnishings pertinent only to the Arrowhead Regional Medical Center Sterilization System Installation (10.10.1142) and Sonic Irrigation Replacement (10.10.1066). The undersigned agrees that all policies and protocol set forth by Arrowhead Regional Medical Center shall be abided by all parties in contract with the undersigned (i.e. contractors and subcontractors). Failure to follow written policies, protocols, and procedures will result in a fine as detailed in the bid documents and the special conditions.

The undersigned hereby agrees to furnish all materials, labor, tools, equipment, apparatus, facilities, and transportation necessary to complete all work in strict conformity with the drawings and specifications, and to execute the contract to the satisfaction of the Project and Facilities Management Department, at the following cost(s):

In case of discrepancy between the written bid set forth and the numerical bid set forth, the written bid shall prevail. In the case of a discrepancy between the written bid or numerical

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bid set forth on the bid proposal, and the numerical bid set forth in the ePro system, the information on the bid proposal shall prevail.

LINE ITEM 1 – ARMC Sonic Irrigation Replacement (10.10.1066)

For the furnishing of the labor, materials, and equipment necessary to complete all work designated in the Plans and Specifications – for the replacement of the sonic irrigators per approved HCAI project #S222316-36-00

The LUMP SUM of Two hundred, ninety-four thousand, six hundred, twenty-one and no/100 Dollars (\$\frac{294,621.00}{}

LINE ITEM 2 – ARMC Sterilization System Installation (10.10.1142)

For the furnishing of the labor, materials, and equipment necessary to complete all work designated in the Plans and Specifications – for the replacement of sterile washers, sinks, and remodel of decontamination per approved HCAI project #S222347-36-00

The LUMP SUM of One million, three hundred, seven thousand, six hundred, fifty-four and no/100 Dollars (\$\frac{1,307,654.00}{})

<u>TOTAL BASE BID – ARMC Sonic Irrigation Replacement (10.10.1066) + ARMC Sterilization</u> System Installation (10.10.1142)

For the furnishing of the labor, materials, and equipment necessary to complete all work designated in the Plans and Specifications for **Line Item 1 and Line Item 2**, as described above.

The TOTAL BASE BID is the sum of Line Item 1 and Line Item 2 and amounts to

One million, six hundred, two thousand, two hundred, seventy-five and no/100 Dollars

(\$_1,602,275.00 ____)

The above-mentioned TOTAL BASE BID (Line Item 1 + Line Item 2) includes applicable California state sales tax, bonds, insurance and all other costs required to perform all the work described in the project drawings and specifications.

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The lowest bid shall be the lowest bid price on the TOTAL BASE BID. A responsible and responsive bidder who submitted the lowest bid shall be awarded the contract, if it is awarded. In order to be deemed responsive, the bidder must list, in the bid forms, at least three (3) projects with similar size and scope of work that it has completed within the last five (5) years at an OSHPD/HCAI 1 Facility.

BID DEPOSIT (BID BOND)

There is enclosed herewith, a certified check or surety bond in the amount of ten percent (10%) of the TOTAL BASE BID, or, more specifically, One hundred, sixty thousand, two hundred, twenty-seven and 50/100 Dollars (\$\frac{160,227.50}{}\), made payable to San Bernardino County. The undersigned agrees that in the event of the failure by the undersigned to execute the necessary contract and furnish the required contract bonds and insurance, the certified check or surety bond and the money payable thereon shall be, and remain, the property of San Bernardino County. If the bid is accompanied by a certified or cashier's check, the check shall be deposited by the Project and Facilities Management Department – Project Management, and a County warrant for the full amount shall be issued to the undersigned approximately one month after Contract Award.

If the bid is submitted through San Bernardino County Electronic Procurement Network (ePro) then scan the bid security (bid bond) and submit the scanned copy with your bid submittal in ePro, additionally, mail or submit the original bid security, in a separate sealed envelope labeled "Bid Bond" with the title of the work and the name of the bidder clearly marked on the outside, to: Project and Facilities Management Department – Project Management, 620 S E St, San Bernardino, California, 92415-0184. Any mailed or submitted bid security must be received on or before the time set for the opening of the bids.

TIME OF COMPLETION

The undersigned agrees to complete the work within <u>120</u> calendar days from the date stipulated in the Notice to Proceed. All activities interrupting existing SPD operations will need to be done off-hours.

LIQUIDATED DAMAGES

Pursuant to the provisions of Government Code Section 53069.85 and in the event that all the Work called for in this Contract is not completed within the number of calendar days set forth, Contractor shall forfeit and pay to the County the sum of **\$5,000** per day for each calendar day the work remains incomplete, to be deducted from any payments due or to become due to the Contractor. (Reference General Conditions and Special Conditions)

ESCROW ACCOUNT

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Pursuant to Section 22300 of the Public Contract Code, at the request and expense of the Contractor, the Contractor may substitute qualified securities in lieu of retention withheld by the County and/or establish an escrow account for retention payments.

REJECTION OF BIDS

The undersigned agrees that the County reserves the right to reject any or all bids and reserves the right to waive informalities in a bid or bids, not affected by law, if to do so seems to best serve the public interest.

VALIDITY OF BIDS

The undersigned agrees that this bid will remain valid for sixty (60) days after the scheduled bid opening.

STATE LICENSES

The undersigned hereby certifies that he/she is currently the holder of a State Contractor's Class **B** License as a contractor in the State of California and that the license if the correct class of license for the work described in the project drawings and specifications. The undersigned also certifies that all subcontractor(s) listed under the Designation of Subcontractors section of the Bid Proposal are currently the holder of valid contractor's license(s) in the State of California and the license is the correct class of license for the work to be performed by the subcontractor(s). The undersigned agrees that if he/she does not list a subcontractor(s) under the Designation of Subcontractors section of this Bid Proposal to perform work in any of the following trades, in order to be found responsive and in order to perform that work himself/herself, the undersigned must possess the State specialty license for that trade: Mechanical (C-20); Electrical (C-10); and Plumbing (C-36).

<u>INSURANCE</u>

The undersigned agrees to furnish certified copies of all insurance policies and endorsements; all certificates of comprehensive, general and auto liability insurance; Workers' Compensation insurance; and such other insurance that will protect him from claims for damages and personal injury, including death, which may arise from operations under the contract, whether such operation be by the undersigned or by any subcontractor of the undersigned, or anyone directly or indirectly employed by the undersigned or any subcontractor of the undersigned in accordance with Section 11.2 of the General Conditions. The undersigned agrees to provide the Project and Facilities Management Department – Project Management with Certificates of Insurance evidencing the required insurance coverage at the time Contractor executes the contract with the County. All policies (excluding Workers' Compensation) shall name San Bernardino County

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and its officers, employees, agents and volunteers as additional insureds. All coverages shall be subject to approval by the County for adequacy of protection.

BONDS

If this Bid is successful, the undersigned agrees to execute the required Standard Contract and will furnish a payment bond in an amount equal to one hundred percent (100%) of the contract price and a Faithful Performance Bond in an amount equal to one hundred percent (100%) of the contract price. These bonds shall be secured from a surety company or companies satisfactory to the County within ten (10) calendar days of the contract award and shall be on County approved bond forms. Bonds shall remain in full force and effect for a period of one year following the date of filing of Notice of Completion.

FORMER COUNTY OFFICIALS

Contractor agrees to provide or has already provided information on former San Bernardino County administrative officials (as defined below) who are employed by or represent Contractor. The information provided includes a list of former county administrative officials who terminated county employment within the last five years and who are now officers, principals, partners, associates or members of the business. The information also includes the employment with or representation of contractor. For purposes of this provision, "county administrative official" is defined as a member of the Board of Supervisors or such officer's staff, Chief Executive Officer or member of such officer's staff, county department or group head, assistant department or group head, or any employee in the Exempt Group, Management Unit or Safety Management Unit.

INACCURACIES OR MISREPRESENTATIONS

If during the course of the bid proposal process or in the administration of a resulting Contract, the County determines that the contractor has made a material misstatement or misrepresentation or that materially inaccurate information has been provided to the County, the contractor may be terminated from the bid proposal process, or in the event a Contract has been awarded, the Contract may be immediately terminated. If a Contract is terminated according to this provision, the County is entitled to pursue any available legal remedies.

VISITING THE SITES

The undersigned has visited the site and is familiar with the local conditions of the work site.

<u>CALIFORNIA AIR RESOURCES BOARD (CARB) IN-USE OFF-ROAD DIESEL-FUELED</u> <u>FLEETS REGULATION COMPLIANCE CERTIFICATION</u>

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This Project is subject to the California Air Resources Board (CARB) approved amendments relating to In-Use Off Road Diesel-Fueled Fleets found at California Code of Regulations Title 13, sections 2449, 2449.1, and 2449.2 (the "Regulations"). The Regulations require a Prime Contractor, bidding on a public works project to be awarded by any public works awarding body, to certify that the Contractors off-road diesel-fueled fleets comply with CARB regulations. Section 2249(b) includes a list of off-road diesel-fueled fleets subject to these regulations. It is the responsibility of the Contractor to verify if their fleet is subject to these regulations.

Contractor is required to obtain and submit Certificates of Reported Compliance from all subcontractors that are listed in the bid submission. Failure to provide Contractor's CARB compliance number may constitute a material irregularity rendering their bid non-responsive and non-responsible, and subject to rejection for non-responsiveness.

No award shall be made to a Contractor that has failed to provide its CARB compliance certificates, unless the Contractor confirms that no equipment subject to the regulation will be used to execute the Contract Work. By submitting a bid, the Bidder hereby certifies that it is aware of the requirements set forth in Sections 2449, 2449.1, and 2449.2, Title 13, California Code of Regulations and any successful Bidder and its subcontractors shall comply with sections 2449, 2449.1, 2449.2 of Title 13 of the California Code of Regulations, including by providing Certificate(s) of Reported Compliance for In-Use Off-Road Diesel-Fueled Fleets for the fleet selected for the contract and their listed subcontractors, if applicable, with its bid.

Contractor shall not enter into a contract with a fleet for which it does not have a valid Certificate of Reported Compliance for the fleet and Contractor's listed subcontractors, if applicable, prior to entering into a new or renewed contract with that fleet. Contractor shall only allow fleets with valid Certificates of Reported Compliance on Contractor's job sites. The Certificates of Reported Compliance received by the Contractor for this Project must be retained for three (3) years after the Project's completion. Upon request by CARB, these records must be provided to CARB within five (5) business days of the request. Between March 1 and June 1 of each year, Contractor must collect new valid Certificates of Reported Compliance for the current compliance year, as defined in Regulation Section 2449(n), from all fleets that have an ongoing contract with the Contractor as of March 1 of that year. Contractor must not write contracts to evade this requirement.

If Contractor discovers that any fleet intending to operate vehicles subject to the Regulation for Contractor does not have a valid Certificate of Reported Compliance, as defined in Regulation section 2449(n), or if Contractor observes any noncompliant vehicles subject to the Regulation on Contractor's job site, then Contractor must report the required information to CARB within the time period contained in in the Regulations.

Project No. 10.10.1142 10.10.1066 Upon request by CARB, Contractor must immediately disclose to CARB the name and contact information of each responsible party for all vehicles subject to the Regulation operating at the job site or for Contractor. If applicable, Contractor shall prominently display signage for any project where vehicles subject to the Regulation as provided and within the time period contained in the Regulation.

Situations in which prime contractors or public works awarding bodies, as applicable, are contracting for projects that are considered emergency operations, as defined in section 2449(c)(18), are exempt from the requirements in section 2449(i)(1)-(3), but must still retain records verifying vehicles subject to the regulation that are operating on the emergency operations project are actually being operated on the project for emergency operations only. These records must include a description of the emergency, the address or a description of the specific location of the emergency, the dates on which the emergency operations were performed, and an attestation by the fleet that the vehicles are operated on the project for emergency operations only.

Contractor shall complete and return the "California Air Resources Board (CARB) In-Use Off-Road Diesel-Fueled Fleets Certification of Compliance" form attached hereto as a condition to bidding this Project.

DESIGNATION OF SUBCONTRACTORS

In compliance with the provisions of Sections 4100-4108 of the Public Contract Code of the State of California, and any amendments thereof, the undersigned shall set forth below the name, location of the place of business and the California contractor license number of each subcontractor who will perform work (meaning the total amount of the subcontractor's contract amount including all labor, materials, supplies and services) in excess of one-half of one percent (1/2 of 1%) of the total bid; and, the general category or the portion of the work to be performed by each subcontractor.

If the undersigned fails to specify a subcontractor(s) for any work to be performed under the Contract, the undersigned agrees to perform the work and shall not be permitted to subcontract that work except in cases of public emergency, and then only after written finding as public record by the Board of Supervisors. In order for the undersigned to perform the work in any of the following trades, the undersigned must possess the State specialty license for that trade: Mechanical (C-20); Electrical (C-10); and Plumbing (C-36).

The undersigned certifies that all subcontractor(s) listed below are currently the holder of valid contractor's license(s) in the State of California and the license(s) is the correct class of license for the work to be performed by the subcontractor(s).

The undersigned certifies that it <u>and</u> all subcontractor(s) listed below have registered with the Department of Industrial Relations pursuant to Labor Code section 1725.5 (applicable for all bids submitted on or after March 1, 2015). The undersigned agrees that no contractor

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or subcontractor may be awarded a contract for public work or perform work on a public works project unless registered with the Department of Industrial Relations pursuant to Labor Code section 1725.5 (applicable for all contracts awarded on or after April 1, 2015). The undersigned acknowledges that the project is subject to compliance monitoring and enforcement by the Department of Industrial Relations.

As required by Labor Code 1771.1(a) "A contractor or subcontractor shall not be qualified to bid on, be listed in a bid proposal, subject to the requirements of Section 4104 of the Public Contract Code, or engage in the performance of any contract for public work, as defined in this chapter, unless currently registered and qualified to perform public work pursuant to Section 1725.5. It is not a violation of this section for an unregistered contractor to submit a bid that is authorized by Section 7029.1 of the Business and Professions Code or by Section 10164 or 20103.5 of the Public Contract Code, provided the contractor is registered to perform public work pursuant to Section 1725.5 at the time the contract is awarded"

Where a hearing is required for a decision on the substitution of subcontractors, pursuant to the provisions of Chapter 4, Part 1, Division 2, of the Public Contract Code, (commencing with Section 4100) by the awarding authority, or a duly appointed hearing officer, the Clerk of the Board of Supervisors shall prepare and certify a statement of costs incurred by the County for investigation, and to conduct the hearing, including the costs of any hearing officer and shorthand reporter appointed. For the purposes of a hearing for the substitution of subcontractors (pursuant to the Public Contract Code commencing with Section 4100) the awarding authority shall be the Director of the Project and Facilities Management Department, or his/her designee.

The statement of costs shall be sent to the undersigned, who shall reimburse the County for all costs. If not paid separately, such reimbursement shall be deducted from monies due and owing to the undersigned prior to acceptance of the project.

CONTRACTOR NAME: Healthcare Design & Construction, LLC

Subcontractor's Name	Portion of Work Performed	Location of Business	CA Contractor's License	DIR Registration No.	CARB Certificate of Compliance No.
See attached.					

<u>ADDENDA</u>

This bid includes	Addendum No	1	dated	01/06/25
	Addendum No		dated	
				_

Bidder must acknowledge all addendums above, regardless of any acknowledgement of addendums in ePro.

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Portion of Work	Location of Business	CA Cont Lic #	DIR Reg#	CARB Cert No.
Demolition/Concrete Sawcutting	Garden Grove, CA	657190	1000012669	36998
Concrete Infill	Cypress, CA	780044	1000000174	N/A
Metal Framing & Drywall/Starc Wall Install	Anaheim, CA	835609	1000009101	N/A
Equipment Anchoring/Structural Steel	Santa Ana, CA	454203	1000005970	N/A
Stainless Steel Countertops	Chino, CA	836622	1000027170	N/A
Stainless Steel Panels/Installation	Lakeside, CA	941747	1000049655	N/A
Firestopping and Fire Caulking	Orange, CA	886264	1000000473	N/A
Painting	Ladera Ranch, CA	914148	1000024356	N/A
Flooring	Irvine, CA	416261	1000000967	N/A
Toilet Accessories	Anaheim, CA	595000	1000038456	N/A
Fire Sprinkler	Brea, CA	577621	1000002305	N/A
Plumbing	Anaheim, CA	1053402	1000379532	N/A
Mechanical	Anaheim, CA	582686	1000033179	N/A
Electrical	San Diego, CA	1081762	1000880649	N/A
	Demolition/Concrete Sawcutting Concrete Infill Metal Framing & Drywall/Starc Wall Install Equipment Anchoring/Structural Steel Stainless Steel Countertops Stainless Steel Panels/Installation Firestopping and Fire Caulking Painting Flooring Toilet Accessories Fire Sprinkler Plumbing Mechanical	Demolition/Concrete Sawcutting Concrete Infill Cypress, CA Metal Framing & Drywall/Starc Wall Install Anaheim, CA Equipment Anchoring/Structural Steel Santa Ana, CA Stainless Steel Countertops Chino, CA Stainless Steel Panels/Installation Lakeside, CA Firestopping and Fire Caulking Orange, CA Painting Ladera Ranch, CA Flooring Irvine, CA Toilet Accessories Anaheim, CA Fire Sprinkler Brea, CA Plumbing Mechanical Anaheim, CA	Demolition/Concrete Sawcutting Concrete Infill Cypress, CA 780044 Metal Framing & Drywall/Starc Wall Install Anaheim, CA 835609 Equipment Anchoring/Structural Steel Santa Ana, CA 454203 Stainless Steel Countertops Chino, CA 836622 Stainless Steel Panels/Installation Lakeside, CA 941747 Firestopping and Fire Caulking Orange, CA 886264 Painting Ladera Ranch, CA 914148 Flooring Irvine, CA 416261 Toilet Accessories Anaheim, CA 595000 Fire Sprinkler Brea, CA 577621 Plumbing Anaheim, CA 582686	Demolition/Concrete Sawcutting Garden Grove, CA 657190 1000012669 Concrete Infill Cypress, CA 780044 1000000174 Metal Framing & Drywall/Starc Wall Install Anaheim, CA 835609 1000009101 Equipment Anchoring/Structural Steel Santa Ana, CA 454203 1000005970 Stainless Steel Countertops Chino, CA 836622 1000027170 Stainless Steel Panels/Installation Lakeside, CA 941747 1000049655 Firestopping and Fire Caulking Orange, CA 886264 1000000473 Painting Ladera Ranch, CA 914148 1000024356 Flooring Irvine, CA 416261 1000000967 Toilet Accessories Anaheim, CA 595000 1000038456 Fire Sprinkler Brea, CA 577621 1000002305 Plumbing Anaheim, CA 1053402 1000379532 Mechanical Anaheim, CA 582686 1000033179

AFFIDAVIT

The undersigned has submitted with the bid proposal a non-collusion declaration, signed under penalty of perjury, for the principal contractor. The undersigned agrees to furnish the County non-collusion declarations for subcontractors signed under penalty of perjury, and states that this is a genuine proposal and is neither collusive nor made in the interest of any other person and has not induced anyone to submit a sham bid or refrain from bidding.

The undersigned acknowledges it has registered with the ePro system prior to the date and time to receive sealed bids or it will be disqualified.

The undersigned declares: that the only person or parties interested in this proposal as principals are those named herein; that this bid is made without any connection with any other person or persons making a bid for the same work, except for another division of the undersigned which may submit an independent bid; that the bid is in all respects fair and without collusion or fraud; that the undersigned has read the Advertisement for Bids and the Instructions to Bidders and agrees to all the stipulations contained therein; that the undersigned has examined the form of contract (including the specifications, drawings, and other documents incorporated therein by reference); that in the event this bid as submitted, including the incorporated bidding documents, be accepted by the County, the undersigned shall execute a contract to perform the work as outlined herein.

If undersigned is a corporation, proposal must be signed by an authorized officer of the corporation.

If the bid proposal is submitted through ePro the undersigned acknowledges that its electronic signature is legally binding.

Check One: () Sole Proprietor () Partnership (Corporation () Other			
Name of Bidder: Healthcare Desig	gn & Construction, L	LC	
Address: 18302 Irvine Blvd, Suite 12	20, Tustin, CA 92780		
		Phone: 714-245-014	4
Email: jdeluca@hdcbuilders.com			
Contractor's License No.: 985706		Primary Class: B	
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Expiration Dat	e of Contractor's Li	cense <u>07/3</u>	31/25		
Contractor's D	IR Registration #	PW-LR-10	00684055		
	alifornia Air Resour mpliance No.:^		(CARB) In-Use C	Off-Road —	Diesel-Fueled Fleets
I declare unde	r penalty of p ∉ rjury	the above	s true and correc	ot.	
Authorized Sig	nature:	hust		Title: _	President
Print Name: _	Scot Berlinski			_ Date:	01/21/25

BIDDER QUALIFICATION FORM

(TO BE COMPLETED AND SUBMITTED WITH BID)

A. BIDDER QUALIFICATIONS

Failure to complete all information may render your bid non-responsive. [**Indicate not applicable ("N/A") where appropriate.**]

NOTE:Where Bidder is a joint venture, pages shall be duplicated, and information provided for all parties to the joint venture.

1.0	Nam	e of Bidder:	Healthcare De	esign & Construction, LLC
2.0	Туре	e, if Entity:	Limited Liabili	ty Company
3.0	Bidd	er Address:	18302 Irvine Bl	vd, Suite 120, Tustin, CA 92780
714-24	45-9815			714-245-0144
Facsi	imile N	lumber		Telephone Number
4.0	How	many years has	s Bidder's orç	ganization been in business as a Contractor? 39
5.0		many years ha e? _ ¹¹	s Bidder's or	ganization been in business under its present
5.1		er what other or DC Facilities, Inc.	former nam	es has Bidder's organization operated?
6.0		· · · · · · · · · · · · · · · · · · ·	on is a corpo	oration, answer the following:
7.0	6.1 6.2 6.3 6.4 6.6	Date of Incorp State of Incorp President's Na Vice-Presiden Treasurer's Na individual or a	ooration: ame: t's Name(s): ame:	04/18/2013 Delaware Scot Berlinski N/A N/A answer the following:
7.0	7.1	Date of Orga		
				· · · · · · · · · · · · · · · · · · ·

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	:					
If other that principals:	·	ı or partnership,	describe	organization	and	na
Members: The	nnovation Institute, LL	.C; Scot Berlinski; Jam	es Maslowski;	William Maslowsk	кi	
				 		
\A/ithin tha la		s any officer or p	partner of E			
been an off	•	of another organi arate sheet of exp		en it failed to	comp	olet
been an off contract? If	•	_		en it failed to	comp	olete
been an off contract? If No No Name of Bo	so, attach a sepa	_	olanation:	Agent:	comp	olet

12.0	In the past five (5) years, has your Firm contracted for of a minimum of three (3) OSHPD/HCAI construction poly those construction projects with a value of at least Provide supporting documentation in Section B.	projects in a Level 1 Facility.
	Provide supporting documentation in Section B.	(Please check one box).
	Yes	☐ No (ineligible to bid)
13.0	Does your Firm currently hold all contractors' licensed work and have those license(s) been consistently activitiout revocation or suspension?	. ,
	M Yes	☐ No (ineligible to bid)
14.0	Has your Firm been found non-responsible, debarred otherwise prohibited from performing work and/or bid agency within California within the past five (5) years?	lding on work for any public
	agency within Gamornia within the past five (5) years:	(Please check one box).
	☐ Yes(ineligible to bid)	₩No
15.0	Has your Firm defaulted on a contract or been terminal agency on any project within California within the past if challenged, has that default or termination been arbitrator?	five (5) years and, if so and
	☐ Yes(ineligible to bid)	₩No
16.0	Has your Firm been assessed Liquidated Damages in	the past five (5) years? (Please check one box)
	☐ Yes(ineligible to bid)	MNo
17.0	Has your Firm or any of their owners or officers been federal, state, or local law involving: (1) Bidding for, awarding of, or performance of a control (2) Making a false claim(s) to any public entity; or (3) Fraud, theft, or other act of dishonesty to any control (10) YEARS?	ontract with a public entity; ontracting party; (Please check one box).
	☐ Yes(ineligible to bid)	₩No
_		_

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18.0	 (1) Takeover or complete a project, (2) Supervise the work of a project, or (3) Pay amounts to third parties to satisfy claim bond, related to construction activities of your Firm of (Please check one box). 	ns against your performance
	☐ Yes(ineligible to bid)	MNo
19.0	Has your Firm completed a construction project Department (SPD) in an OSHPD/HCAI 1 Facility with	
	(Please check one box).	
	MYes	☐ No (ineligible to bid)
20.0 [Does your Firm have an Experience Modification Rate	greater than 1.3? (Please check one box).
	☐ Yes (ineligible to bid)	MNo

LIST OF CURRENT PROJECTS (Backlog)
[**Duplicate Page if needed for listing additional current projects.**]

Project and HCAI #	Description of Bidder's Work	Completion Date	Cost of Bidder's Work	Contact Name/ Phone Number
Loma Linda University Medical Center S221357-36-00	OR Staff Lounge & Lockers	04/2025	\$2.3 million	Eric Shilt 909-558-5693
S211020-36-00	Neuro IR Equipment Upgrade	04/2025	\$2.27 million	
Loma Linda Childrens Hospital S231161-36-00	Perioperative Modernization	04/2025	\$3.6 million	Eric Shilt 909-558-5693
Children's Hospital of Orange County (CHOC) S222320-30-00	SPD Endoscope Reprocessing Relocation	02/2025	\$630,000	Ron De Los Santo 805-795-8733
Southern Mono Healthcare District Mammoth Hospital S231143-26-00	Imaging Dept Remodel	05/2025	\$3.8 million	Richard Kasa 775-720-9685

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B. THREE (3) PROJECTS OF SIMILAR SIZE AND SCOPE COMPLETED OVER THE LAST FIVE (5) YEARS AT AN OSHPD/HCAI 1 FACILITY.

In order for Bidder's bid to be considered responsive, Bidder must list at least three projects completed within the last five years of similar size and scope below. At least one project must be inside Sterile Processing Department (SPD). Failure to complete this section shall render a bid nonresponsive.

Project Client	OSHPD/HCAI Project number	Period of Performance	Cost of Bidder's Work	Reference Name/ Phone Number
LLUMC Cart Washer in SPD	S160368-36-00	2019	\$2,658,366	Rockton Hill 909-557-0555
CHOC Cart Washer in SPD	S222320-30-00	2024	\$851,805	Ron De Los Santos 805-795-8733
Queen of the Valley Napa, CA ED Expansion	SS20902-28-00	2023-2024	\$1,822,674	Ryan Eads 559-246-6533
Adventist Health St. Helena, CA CT Scan	S221304-28-00	2024	\$1,469,924	Joe O'Toole 707-704-8171
Hoag Hospital Newport Beach ED Fast Track	S221422-30-00	2024	\$3,937,340	Bill Quiram bill.quiram@hoag.org

C. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

Personnel:

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

to this pr	person's job title, name and percent of time to be allocated oject:
See Att	ached
Summari	ze each person's specialized education:
See Atta	ached
List each	person's years of construction experience relevant to the projec
See Att	ached
Summari	ze such experience:
Summari See Attac	

Bidder agrees that personnel named in this Bid will remain on this Project in their designated capacities until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the County.

Project No. 10.10.1142 10.10.1066

<u>1.</u>

TITLE	NAME	% OF TIME
Senior Project Director	Joseph De Luca, Sr.	10%
Construction Manager	Bryan Perry	30%
Superintendent	Wade Blomberg	100%
Senior Project Manager	Krista Bierma	10%
Project Engineer	Phil Paradiso	50%

2.

NAME	SPECIALIZED EDUCATION/TRAINING
Joseph De Luca, Sr.	Class A Inspector License #A20330
	NITC ASSE 6020 Inspector license #12015512
	Procore Certified
Bryan Perry	Procore Certified
	Microsoft Project
	Adobe Bluebeam
	OSHA 30
Wade Blomberg	Procore Certified
	Microsoft Project
	Adobe Bluebeam
	OSHA 30
Krista Bierma	Procore Certified
	LPC Tracker
	Sage 300
	Adobe Bluebeam
Phil Paradiso	Procore Certified
	Microsoft Project
	Adobe Bluebeam
	OSHA 30

3.

••	
NAME	YEARS OF CONSTRUCTION EXPERIENCE
Joseph De Luca, Sr.	37 years of experience in construction
	20 years of experience in Healthcare (HCAI/OSHPD)
Bryan Perry	32 years of experience in construction
	27 years of experience in Healthcare (HCAI/OSHPD)
Wade Blomberg	43 years of experience in construction
	29 years of experience in Healthcare (HCAI/OSHPD)
Krista Bierma	32 years of experience in construction
	25 years of experience in Healthcare (HCAI/OSHPD)
Phil Paradiso	17 years of experience in construction
	17 years of experience in Healthcare (HCAI/OSHPD)

4.

In 2013, Healthcare Design & Construction, LLC was created to provide general construction services primarily to the acute healthcare market. Comprised of a team with over 20 years of experience working together with PDC Facilities, Inc., the core of HDC continues to perform construction services in hospitals throughout California and the Phoenix market. Every member of the HDC team has experience in all types of projects within the healthcare environment to include Emergency Depts, ICU's, Surgical Suites, Labor and Delivery, Behavioral Health Suites, Patient Rooms, Imaging Diagnostic and Procedure Rooms, Pharmacies, Laboratories, Sterile Processing, Central Plants and Facility infrastructure, and Seismic Retrofit.

NAME	SUMMARY OF CONSTRUCTION EXPERIENCE
Joseph De Luca, Sr.	Joseph has over 37 years of experience in the construction
	field and has held the positions of Superintendent,
	Construction Manager and now holds the position of Senior
	Project Director with HDC. Joseph is a major contributor to
	HDC Leadership. He has extensive experience in both the
	Design-Build and conventional methods, working with A & E
	teams to develop and monitor project budgets and
	construction schedules before and during construction. His
	extensive knowledge of construction practices and methods
	allows him to provide cost effective solutions to the
	construction team during the construction process and
	provide solutions to save time and expense. Joseph has
	extensive experience in all project types.
Bryan Perry	With 27 years of experience in healthcare construction, Bryan
	has held the positions of Superintendent, Senior
	Superintendent, and Construction Manager for the last six
	years. He oversees Project Superintendents and ensures that
	construction progress is on schedule, construction costs are
	within budget, subcontractors are performing within the
	solicitation requirements, and interim life safety measures and
	hospital regulations requirements are incorporated into the
	work. Bryan's experience provides daily on site oversight to
	ensure quality workmanship, materials, provide updates to the
	construction schedule, provide coordination with the
	Inspector of Record, and conduct project inspections with
	HCAI, State, and Licensing Personnel. Bryan has extensive
	experience in all project types.
Wade Blomberg	Wade has solid experience in coordinating subcontractors,
	reviewing submittal information and shop drawings to ensure
	the project is built to plans and specifications, coordination of
	RFI documents with the Project Engineer to the Architect, and
	coordination with the Inspector of Record. He interacts with

	the Construction Manager, Project Architect, and the Owner's representative. Wade is very familiar with hospital facility operations. He understands the coordination and care necessary to complete project construction within a functioning hospital and is responsible for scheduling off-hour and work requiring special notifications with special attention to infection control procedures, safety, and construction methods.
Krista Bierma	Senior Project Manager, Krista has extensive experience in management of project controls, cost, performance activities, and financial procedures required by the project through Procore. She controls job cost system, information, and analysis, prepares monthly project forecasts, cost reports and construction billing forecasts and other monthly project reports as required. Krista has conducted weekly HDC team meetings and provides documentation to ensure budget and schedules are maintained, administration, and tracking of relevant information. Krista coordinates, directs, and monitors the activities of the Project Engineers. She has oversight with the submittal process, RFI's, subcontractor and owner pay applications, certified payroll and required subcontractor record keeping and reporting, and reviews the project schedule with the Superintendents on a weekly basis. Her experience provides communications and takes measures to ensure that all elements are cooperating and coordinating efforts for maximum efficiency and quality throughout the project. She assists in project close out and assures that all proper asbuilt's, operation & maintenance manuals and contract requirements are assembled and delivered to the owner.
Phil Paradiso	Phil has over 17 years of experience in the construction industry. He is familiar with hospital facility operations and the coordination and care necessary to complete project construction within a functioning hospital, with special attention to infection control procedures. Phil will oversee day-to-day project management activities on site to keep the project on schedule, see that all project submittals and RFI's are addressed in a timely manner and will compile and collect project close out and proper as-built's, operation & maintenance manuals and contract requirements to be assembled and delivered to the owner.

D. Exclusion Criteria

In order to ensure the highest quality and reliability of services, the following exclusion criteria will be applied:

1. Eligibility for Submission:

Contractors are deemed ineligible to submit a proposal if they have been subject to any of the following within the last five (5) years:

Liquidated Damages: The contractor has been required to pay liquidated damages as a result of non-performance, delayed performance, or failure to meet contractual obligations in any project.

2. Required Disclosure:

Contractors must disclose any instances of liquidated damages incurred within the last five (5) years. Failure to disclose such instances will result in automatic disqualification from consideration.

3. Verification:

The awarding authority reserves the right to verify the accuracy of the disclosed information. Any misrepresentation or omission of facts relevant to this exclusion criteria will be grounds for disqualification.

By submitting a proposal, contractors affirm that they meet the eligibility requirements outlined above and agree to the terms and conditions set forth in this RFP.

E. VERIFICATION AND EXECUTION

These Bid Forms shall be executed only by a duly authorized officer of the Bidder:

I declare under penalty of perjury under the laws of the State of California that the foregoing information is true and correct:

Name of Bidder Healthcare Design & Construction, LLC
Signature Jest Collection
Name Scot Berlinski
Title President
Dated 01/21/25

NONCOLLUSION DECLARATION

TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID

The undersigned declares:	
I am the Presidentof Healthcare Design & Construction, LLC, the part the foregoing bid.	y making
The bid is not made in the interest of, or on behalf of, any undisclosed partnership, company, association, organization or corporation. The bid is ger not collusive or sham. The bidder has not directly or indirectly induced or soli other bidder to put in a false or sham bid. The bidder has not directly or colluded, conspired, connived, or agreed with any bidder or anyone else to sham bid, or to refrain from bidding. The bidder has not in any manner, or indirectly, sought by agreement, communication, or conference with anyone bid price of the bidder or of any other bidder, or to fix any overhead, profice element of the bid price, or of that of any other bidder. All statements contain bid are true. The bidder has not, directly or indirectly, submitted his or her bid any breakdown thereof, or the contents thereof, or divulged information or dat thereto, to any corporation, partnership, company, association, organizate depository, or to any member or agent thereof, to effectuate a collusion or sand has not paid, and will not pay, any person or entity for such purpose.	nuine and cited any indirectly put in a lirectly or to fix the t, or cost led in the d price or a relative tion, bid
Any person executing this declaration on behalf of a bidder that is a copartnership, joint venture, limited liability company, limited liability partnership other entity, hereby represents that he or she has full power to execute, execute, this declaration on behalf of the bidder.	o, or any
I declare under penalty of perjury under the laws of the State of California foregoing is true and correct and that this declaration is executable and correct and correct and correct and that this declaration is executable and correct	
Titlo: President	

CONTRACTOR CERTIFICATION

CALIFORNIA AIR RESOURCES BOARD (CARB)

IN-USE OFF-ROAD DIESEL FUELED FLEET CERTIFICATION OF COMPLIANCE

I hereby certify that Contractor is familiar with the requirements of California Code of Regulations (CCR) Title 13 sections 2449, 2449.1, and 2449.2, In-Use Off-Road Diesel Fueled Fleet Regulation (Off-Road Regulation) Compliance (CARB), and that Contractor shall comply with these requirements:

	,	,
t a a	Certification of Compliance. I hereby certify that I the California Air Resource Board ("CARB") In-Use Or all work involving the use of vehicles subject to the applicable, the Contracting Requirements in Title 13-(4), and the Prime Contractor Requirements in Title 1) – (5).	ff-Road Diesel-Fueled Fleets requirements for regulations, including, without limitation, as CCR section 2449, subdivision (i), subparts (1)
2. lı	nstructions. Check one (1) box below.	
	this Certification. (If this box is checked, the this Regulation for In-Use Off-Road Disel-	tificate of Reported Compliance accompanies valid Certificate(s) Reported Compliance with Fuled Fleet provided by CARB for the fleet abcontractors, if applicable <u>must</u> be provided
		on the Project (including work of its vehicles subject to the CARB In-Use Off-Road
	further certify that each of the Contractor's leading requirements and shall also comply.	isted subcontractors is familiar with these
*Note: Designati	All Subcontractor(s) Certificate of Reported Cor ion of Subcontractors table contained in the Bid Pro	
non-resp	o submit this form or comply with any of the above roonsive and the bid bond forfeited. Bidder shall enscontractor fleets, maintain their active and curren	sure that their fleet, as well as all rental fleets
	der certifies under penalty of perjury under the tion provided in this form is true and correct.	e laws of the State of California that the
Bidder's	Company Name: Healthcare Design & Construct	tion LLC
Signature	(house of E	Title: Senior Project Director
Print Nar	me: Joseph P De Luca, Sr.	Date: 01/21/2025



BID DOCUMENTS

for

PROJECT NO. 10.10.1142 and 10.10.1066

ARROWHEAD REGIONAL MEDICAL STERILIZATION SYSTEM INSTALLATION (10.10.1142) AND SONIC IRRIGATION REPLACEMENTS (10.10.1066)

COLTON, CALIFORNIA

SAN BERNARDINO COUNTY
PROJECT AND FACILITIES MANAGEMENT DEPARTMENT
PROJECT MANAGEMENT
620 S E ST,
SAN BERNARDINO, CA 92415-0184
www.pfm.sbcounty.gov Nov

November 19, 2024

Project No. 10.10.1142 10.10.1066

Bid



Nationwide Mutual Insurance Company

Home Office: Columbus, Ohio Surety Administrative Office: 1100 Locust Street – Dept. 2006 Des Moines, IA 50391-2006

BID BOND

Nationwide Mutual Insurance Company vouches that this document conforms to American Institute of Architects Document A310, 2010 Edition.

CONTRACTOR: (Name, legal status and address)	SURETY: (Name, legal status and principal place of business)
Healthcare Design & Construction, LLC	Nationwide Mutual Insurance Company
18302 Irvine Blvd UNIT 120	1100 Locust Street - Dept. 2006
Tustin, CA 92780	Des Moines, IA 50391-2006
OWNER: (Name, legal status and address) SAN BERNARDINO COUNTY	
PROJECT AND FACILITIES MANAGEMENT DEPARTMENT	
620 S E St	* *
SAN BERNARDINO, CA 92415-0184	
BOND AMOUNT: ten percent of the total amount of the	ne bid (10% of the total bid amount)
PROJECT: (Name, location or address, and Project number, if any) ARROWHEAD REGIONAL MEDICAL CENTER	PROJECT NO. 10.10.1142 and 10.10.1066
STERILIZATION SYSTEM INSTALLATION AND SONIC IRRIGA	TION REPLACEMENTS
400 N. PEPPER AVE. COLTON, CALIFORNIA 92324	
The Contractor and Surety are bound to the Owner in the amour Surety bind themselves, their heirs, executors, administrators, su The conditions of this Bond are such that if the Owner accepts the ments, or within such time period as may be agreed to by the Owner tract with the Owner in accordance with the terms of such bid, and Contract Documents, with a surety admitted in the jurisdiction of the performance of such Contract and for the prompt payment of laborathe Owner the difference, not to exceed the amount of this Bond, the for which the Owner may in good faith contract with another party to be null and void, otherwise to remain in full force and effect. The Owner and Contractor to extend the time in which the Owner may any extension exceeding sixty (60) days in the aggregate beyond and the Owner and Contractor shall obtain the Surety's consent for this Bond is issued in connection with a subcontractor's bid to a be Subcontractor and the term Owner shall be deemed to be Contractor. When this Bond has been furnished to comply with a statutory or or in this Bond conflicting with said statutory or legal requirement shall statutory or other legal requirement shall be deemed incorporated construed as a statutory bond and not as a common law bond.	ccessors and assigns, jointly and severally, as provided herein. e bid of the Contractor within the time specified in the bid docuer and Contractor, and the Contractor either (1) enters into a configives such bond or bonds as may be specified in the bidding or ne Project and otherwise acceptable to the Owner, for the faithful and material furnished in the prosecution thereof; or (2) pays to between the amount specified in said bid and such larger amount to perform the work covered by said bid, then this obligation shall Surety hereby waives any notice of an agreement between the accept the bid. Waiver of notice by the Surety shall not apply to the time for acceptance of bids specified in the bid documents, an extension beyond sixty (60) days. Contractor, the term Contractor in this Bond shall be deemed to actor. ther legal requirement in the location of the Project, any provision II be deemed deleted herefrom and provisions conforming to such the herein. When so furnished, the intent is that this Bond shall be
Signed, and sealed this 15th day of Janu	St But
(Witness to Principal)	(Principal's Signature) (Seal)
	President
- 0	(Title)
this -	National de Matuel Incurence Company
Hong Le, An Individual	Nationwide Mutual Insurance Company (Surety) (Seal)
(Witness to Surety)	(Surety) (Seal)

Thanh Xuan Thi Nguyen, Attorney-in-Fact

KNOW ALL MEN BY THESE PRESENTS THAT:

Nationwide Mutual Insurance Company, an Ohio corporation

hereinafter referred to severally as the "Company" and collectively as "the Companies" does hereby make, constitute and appoint: KHOI TRAN; THANH XUAN THI NGUYEN;

each in their individual capacity, its true and lawful attorney-in-fact, with full power and authority to sign, seal, and execute on its behalf any and all bonds and undertakings, and other obligatory instruments of similar nature, in penalties not exceeding the sum of

UNLIMITED

and to bind the Company thereby, as fully and to the same extent as if such instruments were signed by the duly authorized officers of the Company; and all acts of said Attorney pursuant to the authority given are hereby ratified and confirmed.

This power of attorney is made and executed pursuant to and by authority of the following resolution duly adopted by the board of directors of the Company:

"RESOLVED, that the president, or any vice president be, and each hereby is, authorized and empowered to appoint attorneys-in-fact of the Company, and to authorize them to execute and deliver on behalf of the Company any and all bonds, forms, applications, memorandums, undertakings, recognizances, transfers, contracts of indemnity, policies, contracts guaranteeing the fidelity of persons holding positions of public or private trust, and other writings obligatory in nature that the business of the Company may require; and to modify or revoke, with or without cause, any such appointment or authority; provided, however, that the authority granted hereby shall in no way limit the authority of other duly authorized agents to sign and countersign any of said documents on behalf of the Company."

"RESOLVED FURTHER, that such attorneys-in-fact shall have full power and authority to execute and deliver any and all such documents and to bind the Company subject to the terms and limitations of the power of attorney issued to them, and to affix the seal of the Company thereto; provided, however, that said seal shall not be necessary for the validity of any such documents."

This power of attorney is signed and sealed under and by the following bylaws duly adopted by the board of directors of the Company.

Execution of Instruments. Any vice president, any assistant secretary or any assistant treasurer shall have the power and authority to sign or attest all approved documents, instruments, contracts, or other papers in connection with the operation of the business of the company in addition to the chairman of the board, the chief executive officer, president, treasurer or secretary; provided, however, the signature of any of them may be printed, engraved, or stamped on any approved document, contract, instrument, or other papers of the Company.

IN WITNESS WHEREOF, the Company has caused this instrument to be sealed and duly attested by the signature of its officer the 20th day of August, 2021.

Antonio C. Albanese, Vice President of Nationwide Mutual Insurance Company

ACKNOWLEDGMENT

STATE OF NEW YORK COUNTY OF NEW YORK: ss

On this 20th day of August, 2021, before me came the above-named officer for the Company aforesaid, to me personally known to be the officer described in and who executed the preceding instrument, and he acknowledged the execution of the same, and being by me duly sworn, deposes and says, that he is the officer of the Company aforesaid, that the seal affixed hereto is the corporate seal of said Company, and the said corporate seal and his signature were duly affixed and subscribed to said instrument by the authority and direction of said Company.

Stephanie Rubino McArthur Notary Public, State of New York No. 02MC6270117 Qualified in New York County Commission Expires October 19, 2024 Scylvarie Rutino Meddle

My Commission Expires
October 19, 2024

CERTIFICATE

I, Laura B. Guy, Assistant Secretary of the Company, do hereby certify that the foregoing is a full, true and correct copy of the original power of attorney issued by the Company; that the resolution included therein is a true and correct transcript from the minutes of the meetings of the boards of directors and the same has not been revoked or amended in any manner; that said Antonio C. Albanese was on the date of the execution of the foregoing power of attorney the duly elected officer of the Company, and the corporate seal and his signature as officer were duly affixed and subscribed to the said instrument by the authority of said board of directors; and the foregoing power of attorney is still in full force and effect.

Assistant Secretary

BDJ 1(08-21)00

STATE OF CALIFORNIA DEPARTMENT OF INSURANCE

SAN FRANCISCO

Amended

Certificate of Authority

THIS IS TO CERTIFY that, pursuant to the Insurance Code of the State of California,

Nationwide Mutual Insurance Company

of Ohio, organized under the laws of Ohio, subject to its Articles of Incorporation or other fundamental organizational documents, is hereby authorized to transact within this State, subject to all provisions of this Certificate, the following classes of insurance:

Fire, Marine, Surety, Disability, Plate Glass, Liability, Workers' Compensation,

Common Carrier Liability, Boiler and Machinery, Burglary, Sprinkler,

Team and Vehicle, Automobile, Aircraft, Legal, and Miscellaneous

as such classes are now or may hereafter be defined in the Insurance Laws of the State of California.

THIS CERTIFICATE is expressly conditioned upon the holder hereof now and hereafter being in full compliance with all, and not in violation of any, of the applicable laws and lawful requirements made under authority of the laws of the State of California as long as such laws or requirements are in effect and applicable, and as such laws and requirements now are, or may hereafter be changed or amended.

IN WITNESS WHEREOF, effective as of the 22nd day of May, 2013, I have hereunto set my hand and caused my official seal to be affixed this 22nd day of May, 2013.

Dave Jones Insurance Commissioner

Valerie J. Sarfaty for Nettie Hoge Chief Deputy

Ву

NOTICE:

Qualification with the Secretary of State must be accomplished as required by the California Corporations Code promptly after issuance of this Certificate of Authority. Failure to do so will be a violation of Insurance Code section 701 and will be grounds for revoking this Certificate of Authority pursuant to the covenants made in the application therefor and the conditions contained herein.

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the
document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.
State of California)
County of Orange
On January 15, 2025 before me, Khoi Tran, Notary Public
Date Here Insert Name and Title of the Officer
personally appeared Thanh Xuan Thi Nguyen
Name(s) of Signer(s)
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is, subscribed to the within instrument and acknowledged to me that-he/she/they executed the same his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person or the entity upon behalf of which the person(s) acted, executed the instrument.
I certify under PENALTY OF PERJURY under the lands of the State of California that the foregoing paragrist rue and correct.
WITNESS my hand and official seal.
Commission # 2358181 Total y Public - California Orange County My Comm. Expires MAY 19, 2025 Signature MAD Summer Signature California California
Signature of Notary Public
Place Notary Seal Above OPTIONAL
Though this section is optional, completing this information can deter alteration of the document of the fraudulent reattachment of this form to an unintended document.
Description of Attached Document Title or Type of Document:
Document Date: Number of Pages:
Signer(s) Other Than Named Above:
Capacity(ies) Claimed by Signer(s) Signer's Name:
□ Partner - □ Limited □ General □ Partner - □ Limited □ General □ Individual □ Attorney in Fact
 ☐ Individual ☐ Trustee ☐ Guardian or Conservator ☐ Individual ☐ Attorney in Fact ☐ Guardian or Conservator ☐ Trustee ☐ Guardian or Conservator
□ Other: □ Other:
Signer Is Representing: Nationwide Mutual Signer Is Representing:
Insurance Company